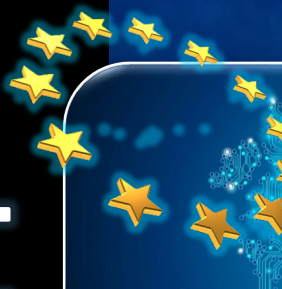


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I'll follow him | you...
Regulatory Paradigm

SOVEREIGNTY

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2030 DIGITAL DECADE



2030 DIGITAL COMPASS
THE EUROPEAN WAY FOR THE DIGITAL DECADE
Kluger 2022

Digital Single Market



Digital Services Act
Applicable on Jan 1st, 2024

AI Act
Expected application in 2026

AI liability directive
No date announced

Digital Markets Act
Applicable since May 2023

Data Governance Act
Applicable

Data Act
Expected application in 2025

General Data Protection Regulation

The Brussels Effect

HOW THE EUROPEAN UNION RULES THE WORLD

2022 STRATEGIC FORESIGHT REPORT

Twinning the green and digital transitions in the new geopolitical context





Letta



Draghi

2021 STRATEGIC FORESIGHT REPORT

The EU's capacity and freedom to act

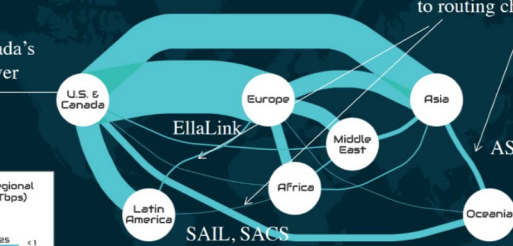


European Data Gateways

3.2021

2024

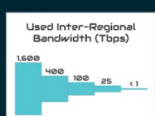
U.S. & Canada's share still over 80%



New cables could lead to routing changes

U.S. & Canada, Europe, Asia, Middle East, Africa, Oceania, Latin America

EllaLink, SAIL, SACS, ASC, IN



TeleGeography

A Digital Day

Digital technologies touch our lives at multiple points throughout each and every day!



Results devote over 10 hours each day to consuming media.



Sovereignty
Metaverses
Market Virtualization
Digital Economy
Digital Transformation

Transformation
Behaviors
Impact

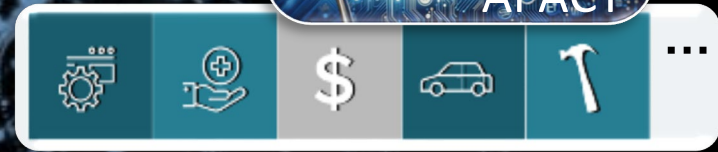


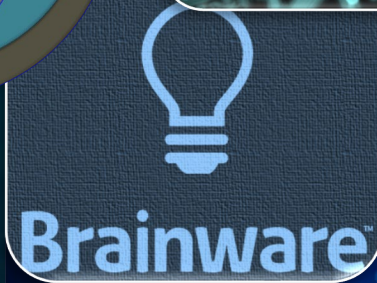
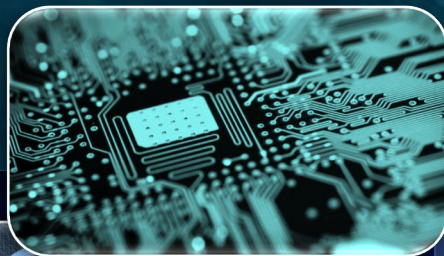
Where we
operate



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What we do





ZLTs

Situational Matrix



CONTEXT

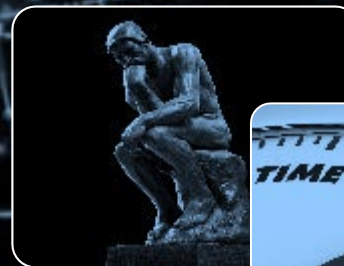
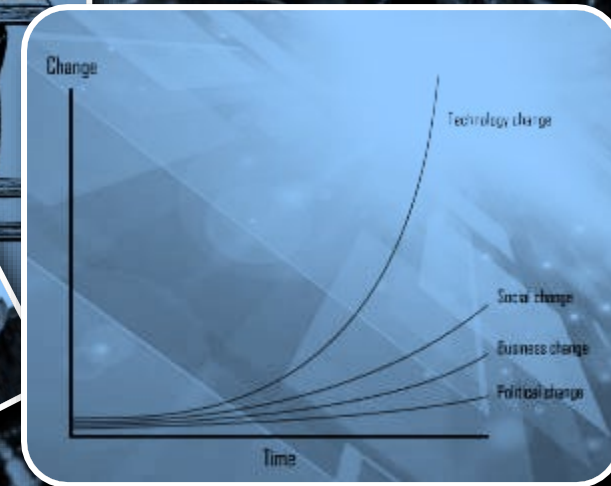
A reality in which there are more and more market phenomena that are expressed in more than one market or even in markets different from those in which they were generated.

A velocity of change is an increase in the number of changing objects with an exponential trend.

The growing challenge of being able to observe the entirety of the puzzle/elephant.

An increasing evidence of the need for interoperability between all actors of government action in general and regulatory action in particular.

A continuous perception of the advantages of the exchange of experience and the synergistic use of knowledge with great relevance in all areas, especially in areas of digital transformation and innovation, considering its transversal action



Demand/challenges

*Keep up with the market/change
Timely action
Effective regulatory measures
Scope of intervention
Institutional/geopolitical barriers
Political and public pressure
Capacity building/resource pressure*

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REGULATION: Imposition of rules and controls by the State, supported by sanctions and with the purpose of directing, restricting or altering the behavior of individuals or companies.

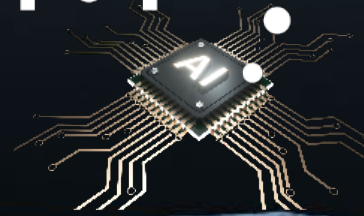
INNOVATION: To constitute something new. Improve. Change Development and use of new products, methods or concepts



Approach option

What regulation

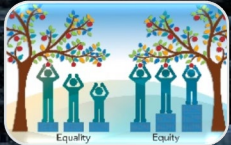
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New factors



Security and Privacy



Equity



Transparency



Responsibility



Education and awareness raising



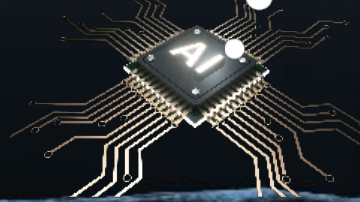
Ethics



What regulation



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Impact - Risk

Optar pelo ALVO

What regulation



Technology

COMPLIANCE GUIDELINE
Regulation
STANDARD
PROCEDURE
CONDUCT
LAW
RULE
RESTRAINT



GOVERNANCE AND REGULATION

Innovation based



Colaborative Regulation



Smart Regulation

Data driven | *Ex ante* | Responsive | Online | *In Time*



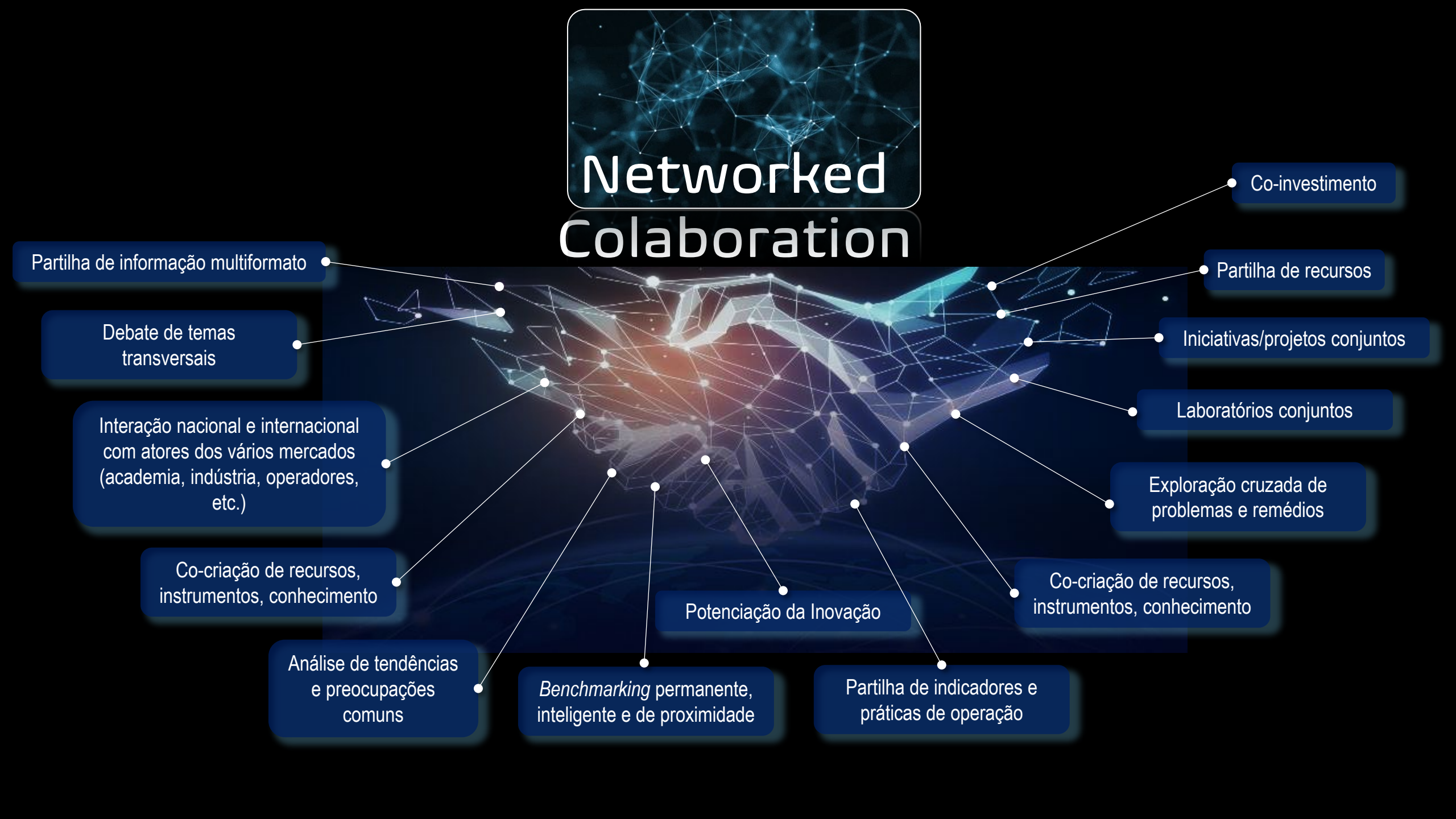
Tech based

Human Centric Regulation



AUTORIDADE
NACIONAL
DE COMUNICAÇÕES

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The diagram features a central abstract graphic of a network with glowing nodes and connecting lines, set against a dark blue background. The title 'Networked Colaboration' is prominently displayed at the top center in a large, white, sans-serif font. Below the title, a series of blue rectangular boxes, each containing a specific concept, are arranged in a circular pattern around the central graphic. Thin white lines connect each box to a corresponding node on the network, illustrating the interconnected nature of the concepts. The concepts include information sharing, cross-topic debate, national and international interaction, co-creation of resources, trend analysis, permanent benchmarking, sharing of indicators, cross-problem exploration, joint laboratories, joint initiatives, resource sharing, and co-investment.

Networked Colaboration

Partilha de informação multiformato

Debate de temas transversais

Interação nacional e internacional com atores dos vários mercados (academia, indústria, operadores, etc.)

Co-criação de recursos, instrumentos, conhecimento

Análise de tendências e preocupações comuns

Benchmarking permanente, inteligente e de proximidade

Partilha de indicadores e práticas de operação

Potenciação da Inovação

Co-criação de recursos, instrumentos, conhecimento

Exploração cruzada de problemas e remédios

Laboratórios conjuntos

Iniciativas/projetos conjuntos

Partilha de recursos

Co-investimento



EM REDE

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Thank You

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